

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL	
OMB Number:	3235-0123
Expires:	October 31, 2013
Estimated average burden	
hours per response . . . . .	12.00

SEC FILE NUMBER
8-43278

050 [Redacted]



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ANNUAL AUDITED REPORT  
FORM X-17 A-5  
PART III

Washington DC  
Information Required of Brokers and Dealers Pursuant to Section 17 of the  
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

FACING PAGE

REPORT FOR THE PERIOD BEGINNING 1/1/12 AND ENDING 12/31/12  
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER DEALER:

Mutual of America Securities Corporation

OFFICIAL USE ONLY
_____
FIRM ID. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

320 Park Avenue  
(No. and Street)

New York  
(City)

New York  
(State)

10022  
(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Christopher Miseo

212-224-1879  
(Area Code - Telephone No.)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report\*

KPMG LLP

(Name - if individual, state last, first, middle name)

345 Park Avenue  
(Address)

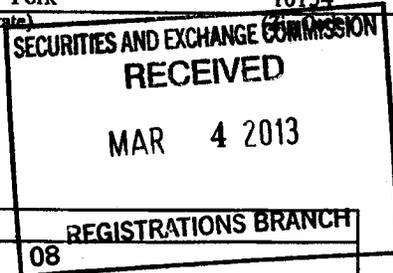
New York  
(City)

New York  
(State)

10154

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.



FOR OFFICIAL USE ONLY

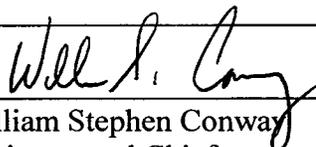
\*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See section 240.17a-5(e)(2).

\*  
MK

**OATH OR AFFIRMATION**

I, William S. Conway, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Mutual of America Securities Corporation, as of December 31, 2012 are true and correct. I further swear (or affirm) that neither the Company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



William Stephen Conway  
Chairman and Chief  
Executive Officer



Notary Public

**CHRISTOPHER M. MISEO**  
NOTARY PUBLIC, STATE OF NEW YORK  
NO. 01-M14899484  
QUALIFIED IN NEW YORK COUNTY  
CERT. FILED IN NEW YORK COUNTY  
COMMISSION EXPIRES AUGUST 29, 2015

**MUTUAL OF AMERICA SECURITIES CORPORATION**

**STATEMENT OF FINANCIAL CONDITION  
DECEMBER 31, 2012**

**ASSETS**

**ASSETS:**

Cash and cash equivalents	\$ 330,421
Money market investment	1,239,444
Deferred income taxes	1,286,127
Current income tax recoverable	906,882
Due from affiliate	927,145
Other assets	<u>12,084</u>

Total assets \$ 4,702,103

**LIABILITIES AND STOCKHOLDER'S EQUITY**

**LIABILITIES:**

Due to affiliates \$ 10,706

Total liabilities 10,706

**STOCKHOLDER'S EQUITY:**

Common stock, \$1.00 par value, 3,000 shares authorized, issued and outstanding 3,000  
Additional paid-in capital 11,481,677  
Accumulated deficit (6,793,280)

Total stockholder's equity 4,691,397

Total liabilities and stockholder's equity \$ 4,702,103

The accompanying notes are an integral part of these financial statements.